

Edward Charles Yale
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This Brochure Supplement provides information about Edward Charles Yale that supplements Strategic Financial Concepts, LLC's Brochure. You should have received a copy of that Brochure. Please contact Kristen Wagner if you did not receive Strategic Financial Concepts, LLC's Brochure or if you have any questions about the contents of this supplement.

Additional information about Edward Charles Yale is available on the SEC's website at www.adviserinfo.sec.gov.

Educational Background and Business Experience

Edward Charles Yale

Year of Birth: 1964

Formal Education after High School:

- The Red McCombs School of Business at the University of Texas, Austin, TX, Master of Business Administration, 1991
- The Moore School of Electrical Engineering at the University of Pennsylvania, Philadelphia, PA, B.S. Engineering, Computer Science and Engineering, 1986
- The Wharton School of Business at the University of Pennsylvania, Philadelphia, PA, B. S. Economics, specializing in Finance, 1986

Business Background:

- Strategic Financial Concepts, LLC, Investment Adviser Rep, 05/2017 to Present
- Sonora Financial Management, LLC, Chief Compliance Officer and Chief Investment Officer, 01/2016 to 01/2017
- Equifax, Director of Mortgage Credit Analytics, 06/2009 to 07/2015
- Amherst Securities Group, Sr. Fixed Income Analyst, 06/2004 to 10/2008
- Red McCombs School of Business at the University of Texas at Austin, Finance Department, Lecturer, 08/2000 to 12/2002
- Bear, Stearns and Company, Associate Director FAST Group, 03/1994 to 02/1998
- Credit Suisse First Boston, Vice President, 06/1991 to 03/1994

Professional Designations:

Chartered Financial Analyst (CFA®)

The Chartered Financial Analyst (CFA®) certification is a globally recognized, graduate-level investment credential, recognized for its foundation in investment analysis and portfolio management skills, and emphasizes the highest ethical and professional standards. To attain the right to use the CFA® marks, an individual must satisfactorily fulfill the following requirements:

Prerequisites/Experience: Complete either an undergraduate degree and four years of professional experience involving investment decision-making, or four years of qualified work experience (full time, but not necessarily investment related).

Educational Requirements: Complete a self-study program (250 hours of study for each of the three levels).

Examination Type: Pass the comprehensive CFA® Certification Examination. The examination consists of three comprehensive exams which are six hours in length each.

Ethics: Agree to be bound by CFA Institute's Standards of Professional Conduct, a set of documents outlining the ethical and practice standards for CFA® professionals.

CFA® professionals who fail to comply with the above standards and requirements may be subject to CFA Institute's enforcement process, which could result in suspension or permanent revocation of their CFA® certification.

Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item.

Other Business Activities

Mr. Yale has a consumer credit data consulting contract with dv01, a data and analytics company based in New York. With this contract, Mr. Yale may receive non-public anonymous consumer credit information. To prevent potential violations of the Code of Ethics, Mr. Yale is not allowed to trade, for himself or for his clients, securities backed by unsecured consumer loans, including peer-to-peer loans, marketplace loans, and student loans. This contract usually involves less than 4 hours of work per month.

Mr. Yale works with his family's livestock management business. Those duties may be performed during trading hours.

Additional Compensation

Mr. Yale does not receive any other compensation for providing advisory services.

Supervision

SFC is a limited liability company. Reagan Lee Wagner is responsible for reviewing all client accounts and transactions against the signed agreement and the New Account Form for the firm, Strategic Financial Concepts, LLC. For any questions, you may contact Reagan Wagner at (210) 737-7800.